

Date: 26-10-2018

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| To Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building P.J Towers, Dalal Street, Mumbai-400 001. | To National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051. |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

Subject: Certificate for Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Ref: Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Scrip Code: BSE- 541700/Stock Symbol: NSE- TCNSBRANDS

With respect to the subject cited above, please find the attached certificate under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 by Ms. Himanshu G & Associates, Company Secretaries, for the quarter ended 30th September, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For TCNS CLOTHING CO. LIMITED

PIYUSH ASIJA

Company Secretary & Compliance Officer.



TCNS Clothing Co. Limited

119 & 127, W-HOUSE, NEELGAGAN TOWER, MANDI ROAD, SULTANPUR, MEHRAULI, NEW DELHI-110030, INDIA
PH: 011-42193193, Fax: 011-42193194, E-mail: corporatecommunications@tcnsclothing.com, www.wforwoman.com

REGD. OFFICE: UNIT NO. 112, F/F RECTANGLE 1, D-4, SAKET, DISTRICT CENTRE, NEW DELHI- 110017, INDIA

CIN- U99999DL1997PLC090978



HIMANSHU G & ASSOCIATES

Company Secretaries

Reconciliation of Share Capital Audit

1. For Quarter Ended : **30th September 2018**
2. ISIN : INE778U01029
3. Face Value : Rs 2/- each
4. Name of the Company : **TCNS CLOTHING CO. LIMITED**
5. Registered Office Address : Unit No. 112, F/F, Rectangle 1, D-4, Saket, District Centre
New Delhi 110 017
6. Correspondence Address : W-House, 119, Neelagagan Towers, Mandi Road, Mehrauli,
Delhi 110 030
7. Telephone No & Fax No. : Ph. +91 11 4219 3193 Fax: +91 11 4219 3194
8. Email Address : piyush.asija@tcnsclothing.com
9. Names of the Stock exchanges where the Company's securities are listed : National Stock Exchange (NSE) & Bombay Stock Exchange (BSE)
10. Issued Capital : 61,318,124 equity shares of Rs. 2/-each aggregating to
Rs. 1,22,636,248/-
11. Listed Capital (Exchange-wise)
(As per company record) : 61,318,124 equity shares of Rs. 2/-each aggregating to
Rs. 1,22,636,248/- in BSE and NSE
12. Held in Dematerialized form in CDSL : 18,515,604 (constituting 30.20% of the subscribed and
issued capital of the Company)
13. Held in Dematerialized form in NSDL : 42,802,519 constituting 69.80% of the subscribed and
issued capital of the Company)
14. Held in Physical form : 1 constituting NIL % of the subscribed and issued capital of
the Company)
15. Total No. of Shares (12+13+14) : 6,131,8124
16. Reasons for difference if any,
Between (10&11), (10&15), (11&15) : NA

17. Certifying the details of changes in share capital during the Quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|-------------|---------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------|
| ***NA | NIL | NA | NA | NA | NA | NA |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

Office: L-2A, Hauz Khas Enclave, New Delhi – 110016
Contact: +91-9971-588-999, +91-8750-588-999, Email: Himanshu@hgasolutions.com





HIMANSHU G & ASSOCIATES

Company Secretaries

18. Register of Members is updated (Yes/No) : Yes, up to 30th September 2018
If not, updated up to which date
19. Reference of previous quarter with regards : Not Applicable
to excess dematerialized shares, if any
20. Has the Company resolved the matter : Not Applicable
mentioned in point no 19 above in the
current quarter? If not reasons why?
21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending
beyond 21 days with the reasons for delay: NIL

| Total No. of Demat requests | No. of Requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | - | - | - |
| Pending for more than 21 days | - | - | - |

22. Name, Telephone & Fax No. of the : Piyush Asija
Compliance Officer of the Company
Company Secretary & Compliance Officer,
Ph. +91 11 4219 3193 Fax: +91 11 4219 3194
23. Name, Address, Telephone & Fax No. : Mr. Himanshu Grover, L-2A, Hauz Khas Enclave,
of the Auditor
New Delhi 110016, Ph. 9971588999 (M)
Contact No. 011-2656-6062 (LL)
24. Appointment of Common Agency for : Yes,
Share Registry Work (If yes, Name and
Address)
Karvy Computershare Private Limited,
Karvy Selenium Tower B, Plot 31-32, Gachibowli
Financial District, Nanakramguda, Hyderabad
500032, Telangana, India.
Tel: +91 40 6716 2222 Fax: +91 40 2343 1551
25. Any other details that the auditor may like to : No
provide (e.g. BIFR Company, delisting from SE)

For **Himanshu G and Associates**
Company Secretaries


Himanshu Grover
Proprietor
Membership No. FCS 8965
CP No. 10398



Place: New Delhi
Date: October 06, 2018

Office: L-2A, Hauz Khas Enclave, New Delhi – 110016
Contact: +91-9971-588-999, +91-8750-588-999, Email: Himanshu@hgasolutions.com